

**GENUS POWER INFRASTRUCTURES LIMITED**

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED DECEMBER 31, 2011

(Rs. in Lacs)

S. No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2011	31.12.2010	30.09.2011	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Gross Sales / Income from Operations	14822.26	15266.44	18085.12	48414.13	47929.20	72261.20
	Less: Excise Duty	319.69	224.63	369.43	893.05	632.30	855.45
(a)	Net Sales / Income from Operations	14502.57	15041.81	17715.69	47521.08	47296.90	71405.75
(b)	Other Operating Income	1.57	84.79	33.89	49.99	107.61	241.28
2	Expenditure						
a)	(Increase) / Decrease in Stocks	(811.65)	(214.23)	50.95	(605.34)	(1655.15)	(883.13)
b)	Consumption of Raw Materials	10212.16	9789.66	12008.19	32406.39	33016.31	50873.41
c)	Purchase of Traded Goods	-	-	-	-	-	-
d)	Human Resources	1129.44	1304.07	1180.97	3358.73	3214.95	4096.55
e)	Depreciation	182.45	141.08	163.06	499.44	429.83	537.38
f)	Other Expenses	1477.59	1807.81	1797.77	4888.68	4933.25	7310.34
g)	Total Expenditure	12189.99	12828.39	15200.94	40547.90	39939.19	61934.55
3	Profit from Operations before Other Income, Interest & Exceptional Items	2314.15	2298.21	2548.64	7023.17	7465.32	9712.48
4	Other Income	-	-	0.36	0.36	0.08	0.38
5	Profit before Interest & Exceptional Items	2314.15	2298.21	2549.00	7023.53	7465.40	9712.86
6	Interest & Finance Charges	1927.73	631.96	1550.33	4244.40	2433.78	2786.70
7	Profit after Interest but before Exceptional Items	386.42	1666.25	998.67	2779.13	5031.62	6926.16
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax	386.42	1666.25	998.67	2779.13	5031.62	6926.16
10	Tax Expenses (including Deferred Tax)	77.28	225.44	141.97	555.83	770.67	1449.14
11	Net Profit from Ordinary Activities after Tax	309.14	1440.81	856.70	2223.30	4260.95	5477.02
12	Extraordinary Items (Net of tax expenses)	-	-	-	-	-	631.07
13	Net Profit for the period	309.14	1440.81	856.70	2223.30	4260.95	6108.09
14	Paid-up Equity Share Capital (Face Value of Re.1/- each)	1589.07	1479.07	1589.07	1589.07	1479.07	1519.07
15	Reserves excluding Revaluation Reserve	-	-	-	-	-	35259.21
16	Earnings Per Share (EPS) (In Rs.) (Not annualised)						
(a)	Basic EPS before Extraordinary Items	0.20	0.97	0.55	1.42	2.88	3.69
(b)	Diluted EPS before Extraordinary Items	0.20	0.91	0.55	1.42	2.68	3.45
(c)	Basic EPS after Extraordinary Items	0.20	0.97	0.55	1.42	2.88	4.11
(d)	Diluted EPS after Extraordinary Items.	0.20	0.91	0.55	1.42	2.68	3.84
17	Public Shareholdings						
-	Number of Shares	86546280	86546280	86546280	86546280	86546280	86546280
-	Percentage of Shareholding	54.46	58.51	54.46	54.46	58.51	56.97
18	Promoters and promoters group Shareholding						
(a)	Pledged/Encumbered						
▶	Number of shares	16701600	14142500	11721600	16701600	14142500	17542500
▶	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	23.08	23.05	16.20	23.08	23.05	26.84
▶	Percentage of shares (as a % of the total share capital of the Company)	10.51	9.56	7.38	10.51	9.56	11.55
(b)	Non-encumbered						
▶	Number of shares	55658940	47218040	60638940	55658940	47218040	47818040
▶	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	76.92	76.95	83.80	76.92	76.95	73.16
▶	Percentage of shares (as a % of the total share capital of the Company)	35.03	31.92	38.16	35.03	31.92	31.48

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on February 11, 2012.
- The Statutory Auditors of the Company have carried out a "Limited Review" of the above financial results for the quarter/nine months year ended December 31, 2011.
- The Board reviewed the total order book position of worth Rs.591 Crores. The Company has already participated in tenders of more than worth Rs.3090 Crores.
- Interest & Finance Charges include 'Forex Fluctuation losses' i.e. Rs 797.05 Lacs (For the quarter) & Rs 1411.35 Lacs (For nine months).
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Previous Year's figures have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.
- Status of pending Investor complaints for the quarter (Nos.): Opening Balance-Nil, Received during the quarter-2; Disposed off during the quarter-2; Closing Balance as on 31.12.2011-Nil.

For and on behalf of the Board of Directors

Place: Jaipur

Date : February 11, 2012

Sd/-
(Rajendra Kumar Agarwal)
 Executive Director & CEO