

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301
Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022
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Part I (Rs. in Lacs)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31/03/2013

S. No.	Particulars	Quarter ended			Year ended	
		31/03/2013	31/12/2012	31/03/2012	31/03/2013	31/03/2012
		Audited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations	19866.63	19401.98	20940.95	66970.30	71729.14
	Less: Excise Duty	448.30	544.80	287.94	1736.72	1181.00
	(a) Net Sales / Income from Operations (Net of excise duty)	19418.33	18857.18	20653.01	65233.58	70548.14
	(b) Other Operating Income	(11.73)	341.89	126.45	897.67	109.42
	Total income from Operations (net)	19406.60	19199.07	20779.46	66131.25	70657.56
2	Expenses					
	a) Cost of Materials consumed	12913.30	12806.71	14828.71	44844.50	49072.44
	b) Purchase of stock-in-trade	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1670.27	191.00	799.67	766.85	187.95
	d) Employee benefits expense	1289.98	1374.51	1012.89	5286.89	4254.43
	e) Depreciation & amortisation expense	218.85	270.21	270.33	886.21	677.27
	f) Other Expenses	2637.06	1800.71	1814.46	7203.32	7180.51
	Total Expenses	18729.46	16443.14	18726.06	58987.77	61372.60
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	677.14	2755.93	2053.40	7143.48	9284.96
4	Other Income	0.68	-	(0.36)	1.04	0.36
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	677.82	2755.93	2053.04	7144.52	9285.32
6	Finance Costs	116.30	810.16	609.71	2536.53	4744.73
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	561.52	1945.77	1443.33	4607.99	4540.59
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	561.52	1945.77	1443.33	4607.99	4540.59
10	Tax expense (including Deferred Tax)	(585.48)	390.00	336.43	226.52	(2,069.41)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	1147.00	1555.77	1106.90	4381.47	6610.00
12	Extraordinary items	75.76	-	-	75.76	-
13	Net Profit/(Loss) for the period (11+12)	1222.76	1555.77	1106.90	4457.23	6610.00
14	Paid-up equity share capital (Face Value of Re.1/- each)	1589.07	1589.07	1589.07	1589.07	1589.07
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	47203.82	42970.62
16 (i)	Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)					
	(a) Basic	0.73	0.98	0.71	2.77	4.21
	(b) Diluted	0.73	0.98	0.71	2.76	4.16
16 (ii)	Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)					
	(a) Basic	0.77	0.98	0.71	2.80	4.21
	(b) Diluted	0.77	0.98	0.71	2.80	4.16

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on May 29, 2013.
- The Statutory Auditors of the Company have audited the above financial results for the quarter and year ended 31/03/2013.
- The Board of Directors of the Company have recommended a dividend @ 10% (i.e. Re.0.10 per equity share of face value of Re.1/- each) for the financial year 2012-13, subject to approval from the shareholders at the ensuing Annual General Meeting.
- The Board reviewed the total order book position of worth Rs.781 Crore. The Company has already participated in tenders of more than worth Rs.2050 Crore.
- Finance Costs include 'Forex Fluctuation loss/Income'.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Extraordinary items Rs.75.76 lac (Previous Year: Rs.Nil) (Net of written off Book debts of Rs.1341.86 lac) relate to the receipt of compensation/adhoc relief from IOCL through RIICO on account of blast/ fire incident on October 29, 2009 at IOCL depot adjoining to Jaipur unit of the Company.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Pursuant to Clause 41(1)(ea) of the Listing Agreement, the statement of assets and liabilities as at March 31, 2013 is attached as Annexure.
- Previous Year's figures have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.

GENUS POWER INFRASTRUCTURES LIMITED

Part II

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31/03/2013

S. No.	Particulars	Quarter ended			Year ended	
		31/03/2013	31/12/2012	31/03/2012	31/03/2013	31/03/2012
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	82767603	85004156	86546280	82767603	86546280
	- Percentage of shareholding	52.09	53.49	54.46	52.09	54.46
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	▶ Number of Shares	3000000	3000000	16701600	3000000	16701600
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.94	4.06	23.08	3.94	23.08
	▶ Percentage of shares (as a % of the total share capital of the company)	1.89	1.89	10.51	1.89	10.51
	b) Non-Encumbered					
	▶ Number of Shares	73139217	70902664	55658940	73139217	55658940
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.06	95.94	76.92	96.06	76.92
	▶ Percentage of shares (as a % of the total share capital of the company)	46.02	44.62	35.03	46.02	35.03

Particulars		3 months ended 31/03/2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

For and on behalf of the Board of Directors

Place: Jaipur
Date : May 29, 2013

Sd/-
(Rajendra Kumar Agarwal)
Managing Director & CEO
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Annexure		
GENUS POWER INFRASTRUCTURES LIMITED		
Statement of Assets and Liabilities as at March 31, 2013		
(Rs. In Lacs)		
PARTICULARS	AS AT YEAR ENDED 31.03.2013	AS AT YEAR ENDED 31.03.2012
	(Audited)	(Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	1,589.07	1,589.07
(b) Reserves and surplus	47,203.82	42,970.62
Sub-total - Shareholders' funds	48792.89	44559.69
2. Non-current liabilities		
(a) Long-term borrowings	3,017.59	2,208.17
(b) Deferred tax liabilities (net)	853.76	627.24
(c) Other long-term liabilities	959.82	2,071.63
(d) Long-term provisions	1,263.72	1,118.82
Sub-total - Non-current liabilities	6,094.89	6,025.86
3. Current liabilities		
(a) Short-term borrowings	24,857.79	29,606.97
(b) Trade payables	9,095.46	12,250.01
(c) Other current liabilities	3,120.99	2,579.59
(d) Short-term provisions	1,193.49	1,157.61
Sub-total - Current liabilities	38,267.73	45,594.18
TOTAL - EQUITY AND LIABILITIES	93,155.51	96,179.73
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	11,580.84	10,279.01
(b) Non-current investments	10,961.72	8,806.17
(c) Long-term loans and advances	12,195.06	10,915.85
(d) Other non-current assets	83.43	82.31
Sub-total - Non-current assets	34,821.05	30,083.34
2. Current assets		
(a) Current investments	-	-
(b) Inventories	9,704.58	9,019.48
(c) Trade receivables	36,121.55	43,526.78
(d) Cash and cash equivalents	2,921.85	2,711.49
(e) Short-term loans and advances	8,243.21	7,975.60
(f) Other current assets	1,343.27	2,863.04
Sub-total - Current assets	58,334.46	66,096.39
TOTAL - ASSETS	93,155.51	96,179.73
Place: Jaipur	For and on behalf of the Board of Directors	
Date : May 29, 2013	Sd/- (Rajendra Kumar Agarwal) Managing Director & CEO	