

GENUS POWER INFRASTRUCTURES LIMITED
 Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh
 Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan
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Part I (Rs. in Lacs)

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

S. No.	Particulars	Quarter ended			Year ended	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
		Audited Refer Note 2	Unaudited	Audited Refer Note 2	Audited	Audited
1	Income from operations	29889.77	21478.14	21648.21	92393.53	78438.54
	Less: Excise duty	210.74	354.40	423.67	893.57	1886.34
	(a) Net Sales / Income from operations (net of excise duty)	29679.03	21123.74	21224.54	91499.96	76552.20
	(b) Other operating income	94.29	5.31	63.80	100.53	98.07
	Total income from operations (net)	29773.32	21129.05	21288.34	91600.49	76650.27
2	Expenses					
	a) Cost of materials consumed	19364.45	15609.07	13981.92	66353.17	50838.04
	b) Purchase of stock-in-trade	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1417.15	(1933.59)	1211.29	(4683.44)	572.11
	d) Employee benefits expense	1805.90	1582.87	1394.46	6523.95	5701.71
	e) Depreciation and amortisation expense	633.41	302.76	266.53	1609.36	1056.84
	f) Other expenses	2950.08	3218.18	2229.18	11027.34	9630.39
	Total expenses	26170.99	18779.29	19083.38	80830.38	67799.09
3	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	3602.33	2349.76	2204.96	10770.11	8851.18
4	Other income	243.43	352.54	563.77	1135.98	841.76
5	Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)	3845.76	2702.30	2768.73	11906.09	9692.94
6	Finance costs	991.82	844.04	1183.42	3323.93	3563.22
7	Profit / (loss) from ordinary activities after finance costs but before exceptional items (5-6)	2853.94	1858.26	1585.31	8582.16	6129.72
8	Exceptional items (Refer Note no. 9)	-	-	-	(1743.58)	-
9	Profit / (loss) from ordinary activities before tax (7+8)	2853.94	1858.26	1585.31	6838.58	6129.72
10	Tax expense (including deferred tax)	602.35	394.16	-588.73	1716.61	82.93
11	Net profit / (loss) from ordinary activities after tax (9-10)	2251.59	1464.10	2174.04	5121.97	6046.79
12	Extraordinary items (net of tax expense Rs. 50.49 lacs) (Refer Note no. 10)	190.37	-	-	190.37	-
13	Net profit / (loss) for the period (11+12)	2441.96	1464.10	2174.04	5312.34	6046.79
14	Paid-up equity share capital (face value of Re.1/- each)	2566.61	2566.61	2566.26	2566.61	2566.26
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				46159.26	40811.11
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)					
	(a) Basic	0.88	0.57	1.16	2.00	3.24
	(b) Diluted	0.87	0.57	1.16	1.98	3.24
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)					
	(a) Basic	0.95	0.57	1.16	2.07	3.24
	(b) Diluted	0.94	0.57	1.16	2.06	3.24

Notes:

- The above financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on May 27, 2015.
- The figures for the last quarter of the current year and previous year are the balancing figures between the audited figures in respect of full financial year ended March 31, 2015 and March 31, 2014 and the unaudited published year to date figures up to the third quarter ended December 31, 2014 and December 31, 2013 respectively, which were subjected to limited review.
- The Board of Directors of the Company has recommended the payment of dividend @ 20% (i.e. Re.0.20 per equity share of face value of Re.1/- each) for the financial year 2014-15, subject to approval from the shareholders at the ensuing Annual General Meeting.
- The Company's business activity falls within a single line of business segment i.e., Power, in terms of Accounting Standard 17 on Segment Reporting.
- The Board reviewed the total order book position of worth Rs. 61755 lacs.
- On February 17, 2015, the Company has entered into an agreement with Genus Innovation Limited for disposal of its power backup solutions business i.e. a complete range of Inverters/UPS, Solar PCU and Batteries w.e.f April 1, 2015. The income and expenses in respect of the activities attributable to above discontinued operations included in the results are as follows:

Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
Total Income	2896.65	1236.20	2166.40	10208.83	6861.79
Total Expenses	2834.23	1186.24	2089.48	9971.63	6729.59
Profit before tax	62.42	49.96	76.92	237.20	132.20
Tax expenses	13.11	10.49	16.15	49.81	27.71
Profit after tax	49.31	39.47	60.77	187.39	104.49

The carrying amount as at March 31, 2015 relates to above business is as follows:

Particulars	AS AT	
	31/03/2015	31/03/2014
Total Assets	5127.37	4819.04
Total Liabilities	445.23	355.08
Net Assets	4682.14	4463.96

- The Company has started commercial production at its new manufacturing unit at SP-1-2317, Ramchandrapura, RIICO Industrial Area, Sitapura Extension, Jaipur with effect from February 11, 2015.
- In accordance with the provisions of Schedule II of the Companies Act, 2013, the Company has revised the estimated useful lives of group of fixed assets with effect from April 1, 2014. Accordingly, the net book value of fixed assets as on April 1, 2014 is being depreciated on a prospective basis over the remaining useful life of such assets. This change in the accounting estimate has resulted in an increase in depreciation and amortisation expense for quarter and year ended March 31, 2015 by Rs. 17.31 lacs and Rs. 93.17 lacs respectively.
- Exceptional items of Rs. 1743.58 lacs for the year ended March 31, 2015 pertains to provision for diminution in value of investment in Genus SA Brazil.
- Extraordinary items amounting to Rs. 190.37 lacs (net of tax Rs.50.49 lacs) relates to relief received from IOCL through RIICO limited against damages claimed by the company towards IOCL fire accident in year 2009.
- Pursuant to Clause 41(1)(ea) of the Listing Agreement, the Statement of Assets and Liabilities is attached as Annexure-I.
- Previous period figures for the quarter and year ended March, 2014 have been reviewed and audited respectively by one of the existing joint auditors other than S.R. BATLIBOI & ASSOCIATES LLP. Previous period/year figures have been regrouped/reclassified, wherever necessary to conform to those of current period's classification.

GENUS POWER INFRASTRUCTURES LIMITED						
Part II						
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31/03/2015						
S. No.	Particulars	Quarter ended			Year ended	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	126775014	126775014	127293936	126775014	127293936
	- Percentage of shareholding	49.39	49.39	49.60	49.39	49.60
2	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	▶ Number of shares	0.00	0.00	1100000	0.00	1100000
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.85	0.00	0.85
	▶ Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.43	0.00	0.43
	b) Non-Encumbered					
	▶ Number of shares	129885907	129885907	128232004	129885907	128232004
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	99.15	100.00	99.15
	▶ Percentage of shares (as a % of the total share capital of the Company)	50.61	50.61	49.97	50.61	49.97
	Particulars	3 months ended 31/03/2015				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	Nil				
	Disposed of during the quarter	Nil				
	Remaining unresolved at the end of the quarter	Nil				
Place: Jaipur Date : May 27, 2015				For and on behalf of the Board of Directors		
				Sd/- (Rajendra Kumar Agarwal) Managing Director & CEO DIN: 00011127 (Page 2 of 3)		

GENUS POWER INFRASTRUCTURES LIMITED		
Statement of Assets and Liabilities as at March 31, 2015		
(Rs. In Lacs)		
PARTICULARS	AS AT 31/03/2015	AS AT 31/03/2014
	(Audited)	(Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,566.61	2,566.26
(b) Reserves and surplus	46,159.26	40,811.11
Sub-total - Shareholders' funds	48,725.87	43,377.37
2. Non-current liabilities		
(a) Long-term borrowings	1,685.30	2,588.00
(b) Deferred tax liabilities (net)	705.25	913.25
(c) Other long-term liabilities	524.58	799.23
(d) Long-term provisions	1,341.26	1,201.55
Sub-total - Non-current liabilities	4,256.39	5,502.03
3. Current liabilities		
(a) Short-term borrowings	33,339.74	27,666.92
(b) Trade payables	12,535.60	8,675.21
(c) Other current liabilities	4,263.19	1,991.38
(d) Short-term provisions	1,783.97	983.59
Sub-total - Current liabilities	51,922.50	39,317.10
TOTAL - EQUITY AND LIABILITIES	104,904.76	88,196.50
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	13,096.23	11,949.20
(b) Non-current investments	5,567.24	6,964.37
(c) Long-term loans and advances	11,910.20	8,646.08
(d) Other non-current assets	4,762.08	2,946.09
Sub-total - Non-current assets	35,335.75	30,505.74
2. Current assets		
(a) Current investments	6,651.03	6,651.03
(b) Inventories	15,598.29	8,659.08
(c) Trade receivables	39,958.16	34,431.68
(d) Cash and cash equivalents	4,895.04	5,240.01
(e) Short-term loans and advances	2,274.00	2,548.81
(f) Other current assets	192.49	160.15
Sub-total - Current assets	69,569.01	57,690.76
TOTAL - ASSETS	104,904.76	88,196.50
Place: Jaipur	For and on behalf of the Board of Directors	
Date : May 27, 2015	Sd/- (Rajendra Kumar Agarwal) Managing Director & CEO DIN: 00011127 (Page 3 of 3)	