

January 13, 2016

To, National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  NSE Symbol: GENUSPOWER	To, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  BSE Scrip Code: 530343
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**Sub: Receipt of Disclosure under Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sir/Madam,

We are in receipt of a disclosure (attached) from "Genus Shareholders' Trust (Trustee: Mondip Kumar Tamuly) pursuant to Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of dealing in shares of M/s. Genus Power Infrastructures Limited.

Thanking You,

Yours truly,

For **Genus Power Infrastructures Limited**

  
**Director / Company Secretary**



Encl. as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	Genus Power Infrastructures Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Genus Shareholders' Trust (Trustee: Mondip Kumar Tamuly)		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition / disposal under consideration, holding of:</b>				
a)	Shares carrying voting rights	47543850	18.513%	18.513%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	47543850	18.513%	18.513%
<b>Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired / sold	20000000	7.788%	7.788%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+b+c+d)	20000000	7.788%	7.788%
<b>After the acquisition/sale, holding of:</b>				
a)	Shares carrying voting rights	27543850	10.725%	10.725%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	27543850	10.725%	10.725%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-01-2016		
8	Equity share capital / total voting capital of the TC, before the said acquisition/sale	256807850 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	256807850 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	256807850 Equity Shares of Re.1/- each.		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory/Attorney  
Place Pune  
Date: 12.01.2016

