

NOTICE TO MEMBERS OF THE COMPANY

Sub: Listing of Equity Shares of Genus Paper & Boards Limited on BSE & NSE w. e. f. February 16, 2015

The Members of the Company are hereby informed that effective from **Monday, February 16, 2015**, the equity shares of Genus Paper & Boards Limited shall be listed and admitted to dealings on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).

As per BSE, in terms of SEBI circular No.CIR/MRD/DP/02/2012 dated January 20, 2012, the scrip will be in Trade-for-Trade segment for 10 trading days.

As per NSE, currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/Cir/ISD/1/2010 dated September 2, 2010.

The Members of the Company are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Name of the Company	:	Genus Paper & Boards Limited
Registered Office	:	Village Aghwanpur, Kanth Road, Moradabad, Uttar Pradesh-244001 Tel No:0591- 2511171 Fax No:0591- 2511242
Compliance Officer	:	Mr. Ankit Agarwal Investor Designated Email ID: cs@genuspaper.com
Website	:	www.genuspaper.com
Securities	:	25,71,25,940 Equity shares of Re.1/- each allotted pursuant to Scheme of Arrangement
Distinctive numbers	:	1 to 25,71,25,940
Scrip Code / Symbol	:	BSE Code : 538961
	:	NSE Symbol : GENUSPAPER
Group / Series	:	BSE Group : T
	:	NSE Series : BE - Trade for Trade
Market Lot	:	1
Face Value & Paid up value	:	Re.1/- each fully paid
Scrip ID on BOLT System	:	GENUSPAPER
Abbreviated name on BOLT	:	GENUSPAPER
ISIN No.	:	INE949P01018
Lock-in details	:	NA.

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble High Court of Allahabad vide its Order dated October 29, 2013.

- b) Appointed Date: April 01, 2012.
 - c) Effective date: November 29, 2013.
 - d) Date of Allotment: January 17, 2014
 - e) Pursuant to the Scheme of Demerger of Non Power infrastructure Undertaking of Genus Power Infrastructures Limited (GPIL) into Genus Paper & Boards Limited (GPBL); 1 equity share of Re.1/- each issued by the company, for every 1 equity shares of Re.1/- each held in GPIL. The issued, subscribed and paid-up equity capital of the company post arrangement is Rs.25,71,25,940/- consisting of 25,71,25,940 equity shares of Re.1/- each.
2. GPIL fixed Record date as January 11, 2014 for giving effect to the Scheme of Arrangement.
 3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable> Or www.genuspaper.com
 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Niche Technologies Private Limited.

D-511, Bagree Market,
71, B. R. B. Basu Road,
Kolkata-700 001
Phone no: 033 22357270/7271
Fax: 033 22156823
Email: nichetechpl@nichetechpl.com
Website: www.nichetechpl.com

In case the members require any clarification on the subject matter of the notice, they may please contact:

Mr. Ankit Jhanjhari
(Company Secretary)
T: 0141-7102412
E: cs@genus.in