

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : GENUS POWER INFRASTRUCTURES LIMITED

Scrip Code : BSE: "530343" AND NSE: "GENUSPOWER"

Name of the Scrip: GENUS POWER INFRASTRUCTURES LIMITED - (Equity Share of Re.1/- each.)

Class of Security:*

Quarter Ended : 31/03/2014

Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	256625940		

*Note: The Company has only one class of equity shares.

Category Code	Category of Shareholders	No. of Shareholders	Total No. of Shares	No. of Shares held in demat form	Total Shareholding as a % of total no. of shares		Shares Pledge or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a percentag
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Total Shareholding of Promoter & Promoter Group							
'(1)	Indian							
(a)	Individual/HUF	38	69220777	69220777	26.973	26.973	1100000	1.589
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	9	60111227	60111227	23.424	23.424	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	47	129332004	129332004	50.397	50.397	1100000	0.851
'(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2)	47	129332004	129332004	50.397	50.397	1100000	0.851
(B)	Public Shareholding							
'(1)	Institutions							
(a)	Mutual Funds / UTI	7	122945	23945	0.048	0.048		
(b)	Fin.Institutions / Banks	2	6000	Nil	0.002	0.002		
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil		
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil		
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil		
(f)	Foreign Inst.Investors	2	93110	93110	0.036	0.036		
(g)	Foreign VC Investors	1	43000	Nil	0.017	0.017		
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	12	265055	117055	0.103	0.103	NA	NA
'(2)	Non-Institutions							
(a)	Bodies Corporate	308	22994070	22964070	8.960	8.960	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	12647	24564531	21993181	9.572	9.572	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	30	69109065	69109065	26.930	26.930	NA	NA
(a)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	394	9817224	8701224	3.825	3.825	NA	NA
	Clearing Memb/Clearing Cor	81	543991	543991	0.212	0.212	NA	NA
	Sub-Total (B)(2)	13457	127028881	123311531	49.500	49.500	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	13469	127293936	123428586	49.603	49.603	NA	NA
	TOTAL (A)+(B)	13516	256625940	252760590	100.000	100.000	1100000	0.429
(C)	Shares held by Custodians And against which DRs have been issued							
'(1)	Promoter and Promoter group							
'(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	13516	256625940	252760590	100.000	100.000	1100000	0.429

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number	% of (III) (i.e. = (V)/(III) * 100)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total no. of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
26	ISHWAR CHAND AGARWAL	402920	0.157	0	0	0	0	0	0	0	0.157
27	JITENDRA AGARWAL	2220059	0.865	0	0	0	0	0	0	0	0.865
28	KAILASH CHANDRA AGARWAL	13298356	5.182	0	0	0	0	0	0	0	5.182
29	KAILASH CHANDRA AGARWAL	1245600	0.485	0	0	0	0	0	0	0	0.485
30	MANJU DEVI TODI	374040	0.146	0	0	0	0	0	0	0	0.146
31	MONISHA AGARWAL	408610	0.159	0	0	0	0	0	0	0	0.159
32	NARAYAN PRASAD TODI	1279000	0.498	0	0	0	0	0	0	0	0.498
33	NARAYAN PRASAD TODI	1203600	0.469	0	0	0	0	0	0	0	0.469
34	NISHU TODI	436000	0.170	0	0	0	0	0	0	0	0.170
35	PARUL AGARWAL	807000	0.314	0	0	0	0	0	0	0	0.314
36	PHOOS RAJ TODI	668000	0.260	0	0	0	0	0	0	0	0.260
37	PHOOS RAJ TODI	759400	0.296	0	0	0	0	0	0	0	0.296
38	RAJENDRA AGARWAL	2467133	0.961	0	0	0	0	0	0	0	0.961
39	RAJENDRA KUMAR AGARWAL	432000	0.168	0	0	0	0	0	0	0	0.168
40	RAKESH AGARWAL	4206300	1.639	0	0	0	0	0	0	0	1.639
41	RUBAL TODI	904400	0.352	0	0	0	0	0	0	0	0.352
42	SEEMA TODI	820600	0.320	0	0	0	0	0	0	0	0.320
43	SHANTI DEVI AGARWAL	1610000	0.627	0	0	0	0	0	0	0	0.627
44	SHARDA TODI	1383000	0.539	0	0	0	0	0	0	0	0.539
45	SIMPLE AGARWAL	751020	0.293	0	0	0	0	0	0	0	0.293
46	VISHNU TODI	3359000	1.309	0	0	0	0	0	0	0	1.309
47	VISHNU TODI	330000	0.129	0	0	0	0	0	0	0	0.129
	TOTAL	129332004	50.397	1100000	0.851	0.429	Nil	Nil	Nil	Nil	50.397

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares As on: 31/03/2014

Srl No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SANTOSH INDUSTRIES LIMITED	2876361	1.121	0	0	0	0	1.121
2	LATA BHANSHALI	4907230	1.912	0	0	0	0	1.912
3	MEENA A KOTHARI	4200000	1.637	0	0	0	0	1.637
4	MONDIP KUMAR TAMULY	47543850	18.527	0	0	0	0	18.527
5	RAJESH BOTHRA	6150600	2.397	0	0	0	0	2.397
	TOTAL	65678041	25.593	Nil	Nil	Nil	Nil	25.593

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company As on: 31/03/2014

Srl No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MONDIP KUMAR TAMULY	47543850	18.527	0	0	0	0	18.527
	TOTAL	47543850	18.527	Nil	Nil	Nil	Nil	18.527

(l)(d) Statement showing details of locked-in shares As on : 31/03/2014

Srl	Name of the Shareholder	Category of Shareholders	Number of Locked-in Shares	% of total number of shares {i.e. Grand
		(Promoter/Non-Promoter)		
1	VIVEKSHIL DEALERS PVT. LTD.	Promoter	7000000	2.728
	TOTAL		7000000	2.728

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares As on: 31/03/2014

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
2	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares As on: 31/03/2014

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
2	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil