

**GENUS POWER INFRASTRUCTURES LIMITED**

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301  
 Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022  
 Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in

**Part I**

(Rs. in Lacs)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2012**

S. No.	Particulars	Quarter Ended			Year Ended	
		30/06/2012	31/03/2012	30/06/2011	31/03/2012	31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from Operations</b>	13373.32	20940.95	15506.75	69355.08	72261.20
	Less: Excise Duty	315.81	287.94	203.93	1180.99	855.45
	(a) Net Sales / Income from Operations (Net of excise duty)	<b>13057.51</b>	<b>20653.01</b>	<b>15302.82</b>	<b>68174.09</b>	<b>71405.75</b>
	(b) Other Operating Income	17.10	126.45	14.53	176.44	241.28
	<b>Total income from Operations (net)</b>	<b>13074.61</b>	<b>20779.46</b>	<b>15317.35</b>	<b>68350.53</b>	<b>71647.03</b>
<b>2</b>	<b>Expenses</b>					
	a) Cost of Materials consumed	8733.45	14828.71	10186.04	47235.10	50873.41
	b) Purchase of stock-in-trade	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(392.03)	799.67	155.36	194.33	(883.13)
	d) Employee benefits expense	1237.11	1012.89	1048.32	4371.62	4096.55
	e) Depreciation & amortisation expense	192.62	270.33	153.93	769.77	537.38
	f) Other Expenses	1431.82	1814.46	1613.32	6703.14	7310.34
	<b>Total Expenses</b>	<b>11202.97</b>	<b>18726.06</b>	<b>13156.97</b>	<b>59273.96</b>	<b>61934.55</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1871.64</b>	<b>2053.40</b>	<b>2160.38</b>	<b>9076.57</b>	<b>9712.48</b>
<b>4</b>	Other Income	-	(0.36)	-	-	0.38
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1871.64</b>	<b>2053.04</b>	<b>2160.38</b>	<b>9076.57</b>	<b>9712.86</b>
<b>6</b>	Finance Costs	1232.96	609.71	766.34	4854.11	2786.70
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>638.68</b>	<b>1443.33</b>	<b>1394.04</b>	<b>4222.46</b>	<b>6926.16</b>
<b>8</b>	Exceptional Items	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>638.68</b>	<b>1443.33</b>	<b>1394.04</b>	<b>4222.46</b>	<b>6926.16</b>
<b>10</b>	Tax expense (including Deferred Tax)	125.00	336.43	288.81	844.49	1449.14
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>513.68</b>	<b>1106.90</b>	<b>1105.23</b>	<b>3377.97</b>	<b>5477.02</b>
<b>12</b>	Extraordinary items (net of tax expense)	-	-	-	-	631.07
<b>13</b>	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>513.68</b>	<b>1106.90</b>	<b>1105.23</b>	<b>3377.97</b>	<b>6108.09</b>
<b>14</b>	Paid-up equity share capital (Face Value of Re.1/- each)	1589.07	1589.07	1519.07	1589.07	1519.07
<b>15</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	35259.21
<b>16 (i)</b>	Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)					
	(a) Basic	0.32	0.71	0.73	2.15	3.69
	(b) Diluted	0.32	0.71	0.70	2.15	3.45
<b>16 (ii)</b>	Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)					
	(a) Basic	0.32	0.71	0.73	2.15	4.11
	(b) Diluted	0.32	0.71	0.70	2.15	3.84

**Notes:**

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on August 14, 2012.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 30/06/2012.
- The Board reviewed the total order book position of worth Rs.415 Crores. The Company has already participated in tenders of more than worth Rs.3000 Crores.
- Finance Costs include 'Forex Fluctuation loss/Income'.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Previous Year's figures have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.



**GENUS POWER INFRASTRUCTURES LIMITED**



**Part II**

**SELECT INFORMATION FOR THE QUARTER ENDED 30/06/2012**

S. No.	Particulars	Quarter Ended			Year Ended	
		30/06/2012	31/03/2012	30/06/2011	31/03/2012	31/03/2011
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding					
	- Number of Shares	86546280	86546280	86546280	86546280	86546280
	- Percentage of shareholding	54.46	54.46	56.97	54.46	56.97
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	▶ Number of Shares	5855000	16701600	19455500	16701600	17542500
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	8.09	23.08	29.77	23.08	26.84
	▶ Percentage of shares (as a % of the total share capital of the company)	3.69	10.51	12.81	10.51	11.55
	b) Non-Encumbered					
	▶ Number of Shares	66505540	55658940	45905040	55658940	47818040
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	91.91	76.92	70.23	76.92	73.16
	▶ Percentage of shares (as a % of the total share capital of the company)	41.85	35.03	30.22	35.03	31.48

Particulars		Quarter Ended 30/06/2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

Place: Jaipur  
Date : August 14, 2012

For and on behalf of the Board of Directors

Sd/-  
(Rajendra Kumar Agarwal)  
Executive Director & CEO  
(Page '2' of 2)