

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh

Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan

Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in, Website: www.genus.in, CIN: L51909UP1992PLC051997

Part I (Rs. in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

S. No.	Particulars	Quarter ended			Year ended
		June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
		Unaudited	Audited Refer Note 2	Unaudited	Audited
1	Income from operations	24736.14	29889.77	17085.92	92393.53
	Less: Excise duty	393.46	210.74	144.27	893.57
	(a) Net Sales / Income from operations (net of excise duty)	24342.68	29679.03	16941.65	91499.96
	(b) Other operating income	-	94.29	0.93	100.53
	Total income from operations (net)	24342.68	29773.32	16942.58	91600.49
2	Expenses				
	a) Cost of materials consumed	13620.42	19364.45	12965.92	66353.17
	b) Purchase of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2293.79	1417.15	(1425.29)	(4683.44)
	d) Employee benefits expenses	1672.77	1805.90	1491.66	6523.95
	e) Depreciation and amortisation expenses	326.11	633.41	263.89	1609.36
	f) Other expenses	3088.36	2950.08	1716.24	11027.34
	Total expenses	21001.45	26170.99	15012.42	80830.38
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3341.23	3602.33	1930.16	10770.11
4	Other income	225.61	243.43	297.35	1135.98
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	3566.84	3845.76	2227.51	11906.09
6	Finance costs	798.54	991.82	668.08	3323.93
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2768.30	2853.94	1559.43	8582.16
8	Exceptional items (Refer note no. 5 and note no. 6)	235.86	-	-	(1743.58)
9	Profit from ordinary activities before tax (7+8)	3004.16	2853.94	1559.43	6838.58
10	Tax expense (including deferred tax)	606.17	602.35	327.48	1716.61
11	Net profit from ordinary activities after tax (9-10)	2397.99	2251.59	1231.95	5121.97
12	Extraordinary items (net of tax expense Rs. 50.49 lacs) (Refer note no. 4)	-	190.37	-	190.37
13	Net profit for the period (11+12)	2397.99	2441.96	1231.95	5312.34
14	Paid-up equity share capital (face value of Re.1/- each)	2567.89	2566.61	2566.47	2566.61
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				46159.26
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)				
	(a) Basic	0.93	0.88	0.48	2.00
	(b) Diluted	0.93	0.87	0.48	1.98
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)				
	(a) Basic	0.93	0.95	0.48	2.07
	(b) Diluted	0.93	0.94	0.48	2.06

Notes:

- The above financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on August 12, 2015. The joint statutory auditors of the Company have carried out the limited review of the financial results.
- The figures of the quarter ended March 31, 2015 is the balancing figures between the audited figures in respect of full financial year ended March 31, 2015 and the unaudited published year to date figures up to the third quarter ended December 31, 2014, which was subjected to limited review.
- The Company's business activity falls within a single line of business segment i.e., Power, in terms of Accounting Standard 17 on Segment Reporting.
- Extraordinary items during the last quarter and year ended March 31, 2015 amounting to Rs. 190.37 lacs (net of tax Rs.50.49 lacs) relates to relief received from IOCL through RIICO Limited against damages claimed by the Company towards IOCL fire accident in year 2009.
- Exceptional items for year ended March 31, 2015 of Rs. 1743.58 lacs pertains to provision for diminution in value of investment in Genus SA Brazil.
- Subsequent to the Shareholders approval, the Company on February 17, 2015, had entered into an agreement with Genus Innovation Limited for disposal of its power backup solutions business and a complete range of Inverters/UPS, Solar PCU and Batteries w.e.f April 1, 2015. The Company has completed the transaction and such transaction has resulted in a gain of Rs. 235.86 lacs which has been disclosed as exceptional item.
- The income and expenses in respect of the activities attributable to discontinued operations mentioned above in note no. 6 included in the results are as follows:

Particulars	Quarter ended			Year ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
Total income	-	2896.65	2878.43	10208.83
Total expenses	-	2834.23	2813.38	9971.63
Profit before tax	-	62.42	65.05	237.2
Tax expenses	-	13.11	13.63	49.81
Profit after tax	-	49.31	51.42	187.39

- During the quarter under review, the Company has issued 128355 equity shares of Re. 1/- each to the employees upon exercise of stock options, under the Employee Stock Option Scheme-2012 of the Company.
- The Board reviewed the total order book position of worth Rs. 53088 lacs.
- Previous period figures for the quarter ended June, 2014 have been reviewed by one of the existing joint auditors other than S.R. BATLIBOI & ASSOCIATES LLP. Previous period/year figures have been regrouped/reclassified, wherever necessary to conform to those of current period's classification.

GENUS POWER INFRASTRUCTURES LIMITED

Part II

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

S. No.	Particulars	Quarter ended			Year ended
		June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	126903369	126775014	127065039	126775014
	- Percentage of shareholding	49.42	49.39	49.51	49.39
2	Promoters and promoter group shareholding				
	a) Pledged/Encumbered				
	▶ Number of shares	0.00	0.00	1100000	0.00
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.85	0.00
	▶ Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.43	0.00
	b) Non-Encumbered				
	▶ Number of shares	129885907	129885907	128482182	129885907
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	99.15	100.00
	▶ Percentage of shares (as a % of the total share capital of the Company)	50.58	50.61	50.06	50.61
	Particulars			3 months ended June 30, 2015	
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter				Nil
	Received during the quarter				Nil
	Disposed of during the quarter				Nil
	Remaining unresolved at the end of the quarter				Nil

Place: Jaipur
Date : August 12, 2015

For and on behalf of the Board of Directors

Sd/-
(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127
(Page 2 of 2)