



## GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301  
Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022  
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**Part I**

(Rs. in Lacs)

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30/09/2012

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30/09/2012	30/09/2011	30/06/2012	30/09/2012	30/09/2011	31/03/2012	31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>	14328.39	18085.12	13373.32	27701.71	33591.87	69355.08	72261.20
	Less: Excise Duty	427.81	369.43	315.81	743.62	573.36	1180.99	855.45
(a)	Net Sales / Income from Operations (Net of excise duty)	<b>13900.58</b>	<b>17715.69</b>	<b>13057.51</b>	<b>26958.09</b>	<b>33018.51</b>	<b>68174.09</b>	<b>71405.75</b>
(b)	Other Operating Income	550.41	33.89	17.10	567.51	48.42	176.44	241.28
	<b>Total income from Operations (net)</b>	<b>14450.99</b>	<b>17749.58</b>	<b>13074.61</b>	<b>27525.60</b>	<b>33066.93</b>	<b>68350.53</b>	<b>71647.03</b>
2	<b>Expenses</b>							
a)	Cost of Materials consumed	10391.04	12008.19	8733.45	19124.49	22194.23	47235.10	50873.41
b)	Purchase of stock-in-trade	-	-	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(702.39)	50.95	(392.03)	(1,094.42)	206.31	194.33	(883.13)
d)	Employee benefits expense	1385.29	1180.97	1237.11	2622.40	2229.29	4371.62	4096.55
e)	Depreciation & amortisation expense	204.53	163.06	192.62	397.15	316.99	769.77	537.38
f)	Other Expenses	1333.75	1797.77	1431.82	2765.57	3411.09	6703.14	7310.34
	<b>Total Expenses</b>	<b>12612.22</b>	<b>15200.94</b>	<b>11202.97</b>	<b>23815.19</b>	<b>28357.91</b>	<b>59273.96</b>	<b>61934.55</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1838.77</b>	<b>2548.64</b>	<b>1871.64</b>	<b>3710.41</b>	<b>4709.02</b>	<b>9076.57</b>	<b>9712.48</b>
4	Other Income	0.36	0.36	-	0.36	0.36	-	0.38
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1839.13</b>	<b>2549.00</b>	<b>1871.64</b>	<b>3710.77</b>	<b>4709.38</b>	<b>9076.57</b>	<b>9712.86</b>
6	Finance Costs	377.11	1550.33	1232.96	1610.07	2316.67	4854.11	2786.70
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>1462.02</b>	<b>998.67</b>	<b>638.68</b>	<b>2100.70</b>	<b>2392.71</b>	<b>4222.46</b>	<b>6926.16</b>
8	Exceptional Items	-	-	-	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>1462.02</b>	<b>998.67</b>	<b>638.68</b>	<b>2100.70</b>	<b>2392.71</b>	<b>4222.46</b>	<b>6926.16</b>
10	Tax expense (including Deferred Tax)	297.00	141.97	125.00	422.00	430.78	844.49	1449.14
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>1165.02</b>	<b>856.70</b>	<b>513.68</b>	<b>1678.70</b>	<b>1961.93</b>	<b>3377.97</b>	<b>5477.02</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-	631.07
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>1165.02</b>	<b>856.70</b>	<b>513.68</b>	<b>1678.70</b>	<b>1961.93</b>	<b>3377.97</b>	<b>6108.09</b>
14	Paid-up equity share capital (Face Value of Re.1/- each)	1589.07	1589.07	1589.07	1589.07	1589.07	1589.07	1519.07
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	35259.21
16 (i)	Earnings Per Share (before extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)							
(a)	Basic	0.73	0.55	0.32	1.06	1.25	2.15	3.69
(b)	Diluted	0.73	0.55	0.32	1.06	1.25	2.15	3.45
16 (ii)	Earnings Per Share (after extraordinary items) (of Re.1/- each) (not annualised) (Amount in Rs.)							
(a)	Basic	0.73	0.55	0.32	1.06	1.25	2.15	4.11
(b)	Diluted	0.73	0.55	0.32	1.06	1.25	2.15	3.84

Notes:

- 1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on November 08, 2012.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 30/09/2012.
- 3 The Board reviewed the total order book position of worth Rs.445 Crores. The Company has already participated in tenders of more than worth Rs.3113 Crores.
- 4 Finance Costs include 'Forex Fluctuation loss/Income'.
- 5 Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- 6 Pursuant to Clause 41(1)(ea) of the Listing Agreement, the statement of assets and liabilities as at September 30, 2012 is attached as Annexure.
- 7 Previous Year's figures have been regrouped/rearranged, wherever necessary.
- 8 The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.

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**GENUS POWER INFRASTRUCTURES LIMITED**



**Part II**

**SELECT INFORMATION FOR THE QUARTER/HALF YEAR ENDED 30/09/2012**

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30/09/2012	30/09/2011	30/06/2012	30/09/2012	30/09/2011	31/03/2012	31/03/2011
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding							
	- Number of Shares	86056647	86546280	86546280	86056647	86546280	86546280	86546280
	- Percentage of shareholding	54.16	54.46	54.46	54.16	54.46	54.46	56.97
2	Promoters and Promoter Group Shareholding							
	a) Pledged/ Encumbered							
	▶ Number of Shares	3000000	11721600	5855000	3000000	11721600	16701600	17542500
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.12	16.20	8.09	4.12	16.20	23.08	26.84
	▶ Percentage of shares (as a % of the total share capital of the company)	1.89	7.38	3.69	1.89	7.38	10.51	11.55
	b) Non-Encumbered							
	▶ Number of Shares	69850173	60638940	66505540	69850173	60638940	55658940	47818040
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.88	83.80	91.91	95.88	83.80	76.92	73.16
	▶ Percentage of shares (as a % of the total share capital of the company)	43.95	38.16	41.85	43.95	38.16	35.03	31.48

Particulars	Quarter Ended 30/09/2012
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Place: Jaipur  
Date : November 08, 2012

For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)  
Executive Director & CEO  
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**GENUS POWER INFRASTRUCTURES LIMITED**  
Statement of Assets and Liabilities as at September 30, 2012



(Rs. In Lacs)

PARTICULARS	AS AT 30.09.2012	AS AT 31.03.2012	AS AT 31.03.2011
	(Unaudited)	(Unaudited)	(Audited)
<b>A. EQUITY AND LIABILITIES</b>			
<b>1. Shareholders' funds</b>			
(a) Share capital	1,589.07	1,589.07	1,519.07
(b) Reserves and surplus	44,990.35	43,240.44	35,259.21
(c) Money received against share warrants	-	-	332.5
<b>Sub-total - Shareholders' funds</b>	<b>46579.42</b>	<b>44829.51</b>	<b>37110.78</b>
<b>2. Non-current liabilities</b>			
(a) Long-term borrowings	2,722.14	2,208.17	112.38
(b) Deferred tax liabilities (net)	627.24	627.24	677.23
(c) Other long-term liabilities	2,268.61	2,071.63	1,944.74
(d) Long-term provisions	1,117.01	1,118.82	1,128.16
<b>Sub-total - Non-current liabilities</b>	<b>6,735.00</b>	<b>6,025.86</b>	<b>3,862.51</b>
<b>3. Current liabilities</b>			
(a) Short-term borrowings	27,498.77	29,606.97	29,690.11
(b) Trade payables	10,559.21	12,250.01	12,205.25
(c) Other current liabilities	2,338.20	2,579.59	1,740.47
(d) Short-term provisions	444.94	972.92	1,797.82
<b>Sub-total - Current liabilities</b>	<b>40,841.12</b>	<b>45,409.49</b>	<b>45,433.65</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>94,155.54</b>	<b>96,264.86</b>	<b>86,406.94</b>
<b>B. ASSETS</b>			
<b>1. Non-current assets</b>			
(a) Fixed assets	11,145.07	10,364.14	8,606.83
(b) Non-current investments	8,806.17	8,806.17	8,497.18
(c) Long-term loans and advances	9,982.89	9,943.95	5,264.13
(d) Other non-current assets	82.95	82.31	178.23
<b>Sub-total - Non-current assets</b>	<b>30,017.08</b>	<b>29,196.57</b>	<b>22,546.37</b>
<b>2. Current assets</b>			
(a) Current investments	-	-	110.00
(b) Inventories	10,676.29	9,019.48	10,719.62
(c) Trade receivables	41,155.30	43,526.78	37,734.44
(d) Cash and cash equivalents	2,704.01	2,711.49	3,252.06
(e) Short-term loans and advances	6,133.03	7,975.60	9,670.32
(f) Other current assets	3,469.83	3,834.94	2,374.13
<b>Sub-total - Current assets</b>	<b>64,138.46</b>	<b>67,068.29</b>	<b>63,860.57</b>
<b>TOTAL - ASSETS</b>	<b>94,155.54</b>	<b>96,264.86</b>	<b>86,406.94</b>

Place: Jaipur  
Date : November 08, 2012

For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)  
Executive Director & CEO  
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