

**GENUS POWER INFRASTRUCTURES LIMITED**

Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301  
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022  
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**Part I**

(Rs. in Lacs)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF-YEAR ENDED 30/09/2013**

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2013	30/09/2012	30/06/2013	30/09/2013	30/09/2012	31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>	21051.84	14328.39	17679.40	38731.24	27701.71	66970.30
	Less: Excise duty	565.78	427.81	399.26	965.04	743.62	1736.72
	(a) Net Sales / Income from operations (net of excise duty)	<b>20486.06</b>	<b>13900.58</b>	<b>17280.14</b>	<b>37766.20</b>	<b>26958.09</b>	<b>65233.58</b>
	(b) Other operating income	165.76	550.41	37.44	203.20	567.51	897.67
	<b>Total income from operations (net)</b>	<b>20651.82</b>	<b>14450.99</b>	<b>17317.58</b>	<b>37969.40</b>	<b>27525.60</b>	<b>66131.25</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	10944.72	10391.04	14197.67	25142.39	19124.49	44844.50
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2,419.77	(702.39)	(3,059.75)	(639.98)	(1,094.42)	766.85
	d) Employee benefits expense	1554.64	1385.29	1465.34	3019.98	2622.40	5286.89
	e) Depreciation and amortisation expense	267.19	204.53	252.90	520.09	397.15	886.21
	f) Other expenses	2096.83	1333.75	2200.26	4297.09	2765.57	7203.32
	<b>Total Expenses</b>	<b>17283.15</b>	<b>12612.22</b>	<b>15056.42</b>	<b>32339.57</b>	<b>23815.19</b>	<b>58987.77</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>3368.67</b>	<b>1838.77</b>	<b>2261.16</b>	<b>5629.83</b>	<b>3710.41</b>	<b>7143.48</b>
<b>4</b>	<b>Other income</b>	-	0.36	-	-	0.36	1.04
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>3368.67</b>	<b>1839.13</b>	<b>2261.16</b>	<b>5629.83</b>	<b>3710.77</b>	<b>7144.52</b>
<b>6</b>	<b>Finance costs</b>	898.96	377.11	1570.62	2469.58	1610.07	2536.53
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>2469.71</b>	<b>1462.02</b>	<b>690.54</b>	<b>3160.25</b>	<b>2100.70</b>	<b>4607.99</b>
<b>8</b>	<b>Exceptional items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>2469.71</b>	<b>1462.02</b>	<b>690.54</b>	<b>3160.25</b>	<b>2100.70</b>	<b>4607.99</b>
<b>10</b>	<b>Tax expense (including deferred tax)</b>	364.54	297.00	41.00	405.54	422.00	226.52
<b>11</b>	<b>Net profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>2105.17</b>	<b>1165.02</b>	<b>649.54</b>	<b>2754.71</b>	<b>1678.70</b>	<b>4381.47</b>
<b>12</b>	<b>Extraordinary items (net of tax expense)</b>	-	-	-	-	-	75.76
<b>13</b>	<b>Net profit / (Loss) for the period (11+12)</b>	<b>2105.17</b>	<b>1165.02</b>	<b>649.54</b>	<b>2754.71</b>	<b>1678.70</b>	<b>4457.23</b>
<b>14</b>	<b>Paid-up equity share capital (face value of Re.1/- each)</b>	1589.07	1589.07	1589.07	1589.07	1589.07	1589.07
<b>15</b>	<b>Reserve excluding revaluation reserves as per balance sheet of previous accounting year</b>	-	-	-	-	-	47203.82
<b>16 (i)</b>	<b>Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)</b>						
	(a) Basic	1.32	0.73	0.41	1.73	1.06	2.77
	(b) Diluted	1.31	0.73	0.40	1.71	1.06	2.76
<b>16 (ii)</b>	<b>Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)</b>						
	(a) Basic	1.32	0.73	0.41	1.73	1.06	2.80
	(b) Diluted	1.31	0.73	0.40	1.71	1.06	2.80

**Notes:**

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on October 31, 2013.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 30/09/2013.
- The Board reviewed the total order book position of worth Rs.750 Crore. The Company has already participated in tenders of more than worth Rs. 1500 Crore.
- Finance costs include forex fluctuation loss of Rs.5.79 Crore for the quarter and Rs.17.96 crores up to the quarter against Rs.Nil in the corresponding previous period.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- Pursuant to Clause 41(1)(ea) of the Listing Agreement, the statement of assets and liabilities is attached as Annexure-I.
- Figures of previous period(s)/year(s) have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)' and 'Power Backup including Solar Solutions' therefore, the figures shown above relate to Power segment.

**Part II**
**SELECT INFORMATION FOR THE QUARTER/HALF-YEAR ENDED 30/09/2013**

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2013	30/09/2012	30/06/2013	30/09/2013	30/09/2012	31/03/2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public shareholding</b>						
	- Number of shares	81272200	86056647	82436572	81272200	86056647	82767603
	- Percentage of shareholding	51.15	54.16	51.88	51.15	54.16	52.09
<b>2</b>	<b>Promoters and promoter group shareholding</b>						
	a) Pledged/Encumbered						
	▶ Number of shares	1100000	3000000	3000000	1100000	3000000	3000000
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.42	4.12	3.92	1.42	4.12	3.94
	▶ Percentage of shares (as a % of the total share capital of the company)	0.69	1.89	1.89	0.69	1.89	1.89
	b) Non-Encumbered						
	▶ Number of shares	76534620	69850173	73470248	76534620	69850173	73139217
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.58	95.88	96.08	98.58	95.88	96.06
	▶ Percentage of shares (as a % of the total share capital of the company)	48.16	43.95	46.23	48.16	43.95	46.02
	<b>Particulars</b>	<b>3 months ended 30/09/2013</b>					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter				Nil		
	Received during the quarter				1		
	Disposed of during the quarter				1		
	Remaining unresolved at the end of the quarter				Nil		

For and on behalf of the Board of Directors

Place: Jaipur

Date : October 31, 2013

Sd/-

(R. K. Agarwal)

Managing Director &amp; CEO

**GENUS POWER INFRASTRUCTURES LIMITED**  
**Statement of Assets and Liabilities**

(Rs. In Lacs)

PARTICULARS	AS AT CURRENT HALF-YEAR ENDED 30/09/2013	AS AT PREVIOUS HALF-YEAR ENDED 30/09/2012	AS AT YEAR ENDED 31/03/2013
	(Unaudited)	(Unaudited)	(Audited)
<b>A. EQUITY AND LIABILITIES</b>			
<b>1. Shareholders' funds</b>			
(a) Share capital	1,589.07	1,589.07	1,589.07
(b) Reserves and surplus	49,449.87	44,990.35	47,203.82
<b>Sub-total - Shareholders' funds</b>	<b>51,038.94</b>	<b>46,579.42</b>	<b>48,792.89</b>
<b>2. Non-current liabilities</b>			
(a) Long-term borrowings	3,254.45	2,722.14	3,017.59
(b) Deferred tax liabilities (net)	777.38	627.24	853.76
(c) Other long-term liabilities	1,033.99	2,268.61	959.82
(d) Long-term provisions	1,369.78	1,117.01	1,263.72
<b>Sub-total - Non-current liabilities</b>	<b>6,435.60</b>	<b>6,735.00</b>	<b>6,094.89</b>
<b>3. Current liabilities</b>			
(a) Short-term borrowings	25,604.57	27,498.77	24,857.79
(b) Trade payables	10,201.55	10,559.21	9,095.46
(c) Other current liabilities	4,182.21	2,338.20	3,120.99
(d) Short-term provisions	1,787.64	444.94	1,193.49
<b>Sub-total - Current liabilities</b>	<b>41,775.97</b>	<b>40,841.12</b>	<b>38,267.73</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>99,250.51</b>	<b>94,155.54</b>	<b>93,155.51</b>
<b>B. ASSETS</b>			
<b>1. Non-current assets</b>			
(a) Fixed assets	11,784.65	11,145.07	11,580.84
(b) Non-current investments	10,981.72	8,806.17	10,961.72
(c) Long-term loans and advances	12,424.23	9,982.89	12,195.06
(d) Other non-current assets	83.31	82.95	83.43
<b>Sub-total - Non-current assets</b>	<b>35,273.91</b>	<b>30,017.08</b>	<b>34,821.05</b>
<b>2. Current assets</b>			
(a) Current investments	-	-	-
(b) Inventories	11,647.52	10,676.29	9,704.58
(c) Trade receivables	39,023.10	41,155.30	36,121.55
(d) Cash and cash equivalents	2,729.74	2,704.01	2,921.85
(e) Short-term loans and advances	8,764.74	6,133.03	8,243.21
(f) Other current assets	1,811.50	3,469.83	1,343.27
<b>Sub-total - Current assets</b>	<b>63,976.60</b>	<b>64,138.46</b>	<b>58,334.46</b>
<b>TOTAL - ASSETS</b>	<b>99,250.51</b>	<b>94,155.54</b>	<b>93,155.51</b>

Place: Jaipur

Date : October 31, 2013

For and on behalf of the Board of Directors

Sd/-

(R. K. Agarwal)

Managing Director &amp; CEO