

**GENUS POWER INFRASTRUCTURES LIMITED**  
 Regd. Office : 213, J.S. Arcade, Sector-18, Noida, Uttar Pradesh-201301  
 Corporate Office: SPL-3, RIIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022  
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**Part I** (Rs. in Lacs)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31/12/2013**

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2013	31/12/2012	30/09/2013	31/12/2013	31/12/2012	31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>	18059.09	19401.98	21051.84	56790.33	47103.69	66970.30
	Less: Excise duty	497.63	544.80	565.78	1462.67	1288.42	1736.72
(a)	Net Sales / Income from operations (net of excise duty)	<b>17561.46</b>	<b>18857.18</b>	<b>20486.06</b>	<b>55327.66</b>	<b>45815.27</b>	<b>65233.58</b>
(b)	Other operating income	(112.38)	341.89	165.76	90.82	909.40	897.67
	<b>Total income from operations (net)</b>	<b>17449.08</b>	<b>19199.07</b>	<b>20651.82</b>	<b>55418.48</b>	<b>46724.67</b>	<b>66131.25</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of materials consumed	11713.73	12806.71	10944.72	36856.12	31931.20	44844.50
b)	Purchase of stock-in-trade	-	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.80	191.00	2,419.77	(639.18)	(903.42)	766.85
d)	Employee benefits expense	1366.22	1374.51	1554.64	4386.20	3996.91	5286.89
e)	Depreciation and amortisation expense	270.22	270.21	267.19	790.31	667.36	886.21
f)	Other expenses	1403.65	1800.71	2096.83	5700.74	4566.28	7203.32
	<b>Total Expenses</b>	<b>14754.62</b>	<b>16443.14</b>	<b>17283.15</b>	<b>47094.19</b>	<b>40258.33</b>	<b>58987.77</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2694.46</b>	<b>2755.93</b>	<b>3368.67</b>	<b>8324.29</b>	<b>6466.34</b>	<b>7143.48</b>
4	Other income	-	-	-	-	0.36	1.04
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2694.46</b>	<b>2755.93</b>	<b>3368.67</b>	<b>8324.29</b>	<b>6466.70</b>	<b>7144.52</b>
6	Finance costs	1310.30	810.16	898.96	3779.88	2420.23	2536.53
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1384.16</b>	<b>1945.77</b>	<b>2469.71</b>	<b>4544.41</b>	<b>4046.47</b>	<b>4607.99</b>
8	Exceptional items	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>1384.16</b>	<b>1945.77</b>	<b>2469.71</b>	<b>4544.41</b>	<b>4046.47</b>	<b>4607.99</b>
10	Tax expense (including deferred tax)	266.12	390.00	364.54	671.66	812.00	226.52
<b>11</b>	<b>Net profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>1118.04</b>	<b>1555.77</b>	<b>2105.17</b>	<b>3872.75</b>	<b>3234.47</b>	<b>4381.47</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	75.76
<b>13</b>	<b>Net profit / (Loss) for the period (11+12)</b>	<b>1118.04</b>	<b>1555.77</b>	<b>2105.17</b>	<b>3872.75</b>	<b>3234.47</b>	<b>4457.23</b>
14	Paid-up equity share capital (face value of Re.1/- each)	2566.26	1589.07	1589.07	2566.26	1589.07	1589.07
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	47203.82
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
(a)	Basic	0.77	0.98	1.32	2.66	2.04	2.77
(b)	Diluted	0.76	0.98	1.31	2.63	2.04	2.76
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
(a)	Basic	0.77	0.98	1.32	2.66	2.04	2.80
(b)	Diluted	0.76	0.98	1.31	2.63	2.04	2.80

**Notes:**

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on February 08, 2014.
- The Statutory Auditors of the Company have carried out a Limited Review of the above financial results for the quarter ended 31/12/2013.
- The Board reviewed the total order book position of worth Rs.761 crore. The Company has already participated in tenders of more than worth Rs. 2900 Crore.
- Finance costs include forex fluctuation loss of Rs.(2.08) crore for the quarter and Rs.15.87 crore up to the quarter against Rs.3.07 crore in the corresponding previous period.
- Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- During the quarter under review, the Company has issued & allotted 9,77,19,120 equity shares of Re.1/- each fully paid-up, pursuant to the Scheme of Arrangement duly sanctioned by the Hon'ble High Court of Allahabad.
- Figures of previous period(s)/year(s) have been regrouped/rearranged, wherever necessary.
- The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)' and 'Power Backup including Solar Solutions' therefore, the figures shown above relate to Power segment.

**Part II**

**SELECT INFORMATION FOR THE QUARTER/NINE MONTHS ENDED 31/12/2013**

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2013	31/12/2012	30/09/2013	31/12/2013	31/12/2012	31/03/2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	127319186	85004156	81272200	127319186	85004156	82767603
	- Percentage of shareholding	49.61	53.49	51.15	49.61	53.49	52.09
2	Promoters and promoter group shareholding						
a)	Pledged/Encumbered						
▶	Number of shares	1100000	3000000	1100000	1100000	3000000	3000000
▶	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.85	4.06	1.42	0.85	4.06	3.94
▶	Percentage of shares (as a % of the total share capital of the company)	0.43	1.89	0.69	0.43	1.89	1.89
b)	Non-Encumbered						
▶	Number of shares	128206754	70902664	76534620	128206754	70902664	73139217
▶	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.15	95.94	98.58	99.15	95.94	96.06
▶	Percentage of shares (as a % of the total share capital of the company)	49.96	44.62	48.16	49.96	44.62	46.02
	<b>Particulars</b>	<b>3 months ended 31/12/2013</b>					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			1			
	Disposed of during the quarter			1			
	Remaining unresolved at the end of the quarter			Nil			

Place: Jaipur  
Date : February 08, 2014

For and on behalf of the Board of Directors

Sd/-  
(R. K. Agarwal)  
Managing Director & CEO