



## GENUS POWER INFRASTRUCTURES LIMITED

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Corporate Office & Works: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022  
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### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED SEPTEMBER 30, 2011

(Rs. In Lakhs)

| S. No. | PARTICULARS  | QUARTER ENDED   |                 | HALF YEAR ENDED |                 | YEAR ENDED      |
|--------|--|-----------------|-----------------|-----------------|-----------------|-----------------|
|        |  | 30.09.2011      | 30.09.2010      | 30.09.2011      | 30.09.2010      | 31.03.2011      |
|        |  | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Audited         |
| 1      | Gross Sales / Income from Operations   | 18085.12        | 16509.07        | 33591.87        | 32662.76        | 72261.20        |
|        | Less: Excise Duty  | 369.43          | 236.04          | 573.36          | 407.67          | 855.45          |
| (a)    | <b>Net Sales / Income from Operations</b>  | <b>17715.69</b> | <b>16273.03</b> | <b>33018.51</b> | <b>32255.09</b> | <b>71405.75</b> |
| (b)    | Other Operating Income   | 33.89           | 17.15           | 48.42           | 22.82           | 241.28          |
| 2      | <b>Expenditure</b>   |                 |                 |                 |                 |                 |
| a)     | (Increase) / Decrease in Stocks  | 50.95           | (483.80)        | 206.31          | (1440.92)       | (883.13)        |
| b)     | Consumption of Raw Materials   | 12008.19        | 11670.22        | 22194.23        | 23226.65        | 50873.41        |
| c)     | Purchase of Traded Goods   | -               | -               | -               | -               | -               |
| d)     | Human Resources  | 1180.97         | 1032.52         | 2229.29         | 1910.88         | 4096.55         |
| e)     | Depreciation   | 163.06          | 156.62          | 316.99          | 288.75          | 537.38          |
| f)     | Other Expenses   | 1797.77         | 1323.94         | 3411.09         | 3125.44         | 7310.34         |
| g)     | Total Expenditure  | 15200.94        | 13699.50        | 28357.91        | 27110.80        | 61934.55        |
| 3      | <b>Profit from Operations before Other Income, Interest &amp; Exceptional Items</b>      | <b>2548.64</b>  | <b>2590.68</b>  | <b>4709.02</b>  | <b>5167.11</b>  | <b>9712.48</b>  |
| 4      | Other Income   | 0.36            | -               | 0.36            | 0.08            | 0.38            |
| 5      | <b>Profit before Interest &amp; Exceptional Items</b>                                    | <b>2549.00</b>  | <b>2590.68</b>  | <b>4709.38</b>  | <b>5167.19</b>  | <b>9712.86</b>  |
| 6      | Interest & Finance Charges   | 1550.33         | 843.05          | 2316.67         | 1801.82         | 2786.70         |
| 7      | <b>Profit after Interest but before Exceptional Items</b>                                | <b>998.67</b>   | <b>1747.63</b>  | <b>2392.71</b>  | <b>3365.37</b>  | <b>6926.16</b>  |
| 8      | Exceptional Items  | -               | -               | -               | -               | -               |
| 9      | <b>Profit from Ordinary Activities before Tax</b>  | <b>998.67</b>   | <b>1747.63</b>  | <b>2392.71</b>  | <b>3365.37</b>  | <b>6926.16</b>  |
| 10     | Tax Expenses (including FBT & Deferred)  | 141.97          | 222.23          | 430.78          | 545.23          | 1449.14         |
| 11     | <b>Net Profit from Ordinary Activities after Tax</b>                                     | <b>856.70</b>   | <b>1525.40</b>  | <b>1961.93</b>  | <b>2820.14</b>  | <b>5477.02</b>  |
| 12     | Extraordinary Items (Net of tax expenses)  | -               | -               | -               | -               | 631.07          |
| 13     | <b>Net Profit for the period</b>   | <b>856.70</b>   | <b>1525.40</b>  | <b>1961.93</b>  | <b>2820.14</b>  | <b>6108.09</b>  |
| 14     | Paid-up Equity Share Capital (Face Value of Re.1/- each)                                 | 1589.07         | 1479.07         | 1589.07         | 1479.07         | 1519.07         |
| 15     | Reserves excluding Revaluation Reserve   | -               | -               | -               | -               | 35259.21        |
| 16     | Earnings Per Share (EPS) (In Rs.) (Not annualised)                                       |                 |                 |                 |                 |                 |
| (a)    | Basic EPS before Extraordinary Items   | 0.55            | 1.03            | 1.25            | 1.91            | 3.69            |
| (b)    | Diluted EPS before Extraordinary Items   | 0.55            | 0.96            | 1.25            | 1.77            | 3.45            |
| (c)    | Basic EPS after Extraordinary Items  | 0.55            | 1.03            | 1.25            | 1.91            | 4.11            |
| (d)    | Diluted EPS after Extraordinary Items  | 0.55            | 0.96            | 1.25            | 1.77            | 3.84            |
| 17     | Public Shareholdings   |                 |                 |                 |                 |                 |
|        | - Number of Shares   | 86546280        | 86546280        | 86546280        | 86546280        | 86546280        |
|        | - Percentage of Shareholding   | 54.46           | 58.51           | 54.46           | 58.51           | 56.97           |
| 18     | Promoters and promoters group Shareholding   |                 |                 |                 |                 |                 |
| (a)    | Pledged/Encumbered   |                 |                 |                 |                 |                 |
|        | ▶ Number of shares   | 11721600        | 14882500        | 11721600        | 14882500        | 17542500        |
|        | ▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 16.20           | 24.25           | 16.20           | 24.25           | 26.84           |
|        | ▶ Percentage of shares (as a % of the total share capital of the Company)                | 7.38            | 10.06           | 7.38            | 10.06           | 11.55           |
| (b)    | Non-encumbered   |                 |                 |                 |                 |                 |
|        | ▶ Number of shares   | 60638940        | 46478040        | 60638940        | 46478040        | 47818040        |
|        | ▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 83.80           | 75.75           | 83.80           | 75.75           | 73.16           |
|        | ▶ Percentage of shares (as a % of the total share capital of the Company)                | 38.16           | 31.42           | 38.16           | 31.42           | 31.48           |

**Notes:**

- 1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on November 12, 2011.
- 2 The Auditors of the Company have carried out a 'Limited Review' of the above financial results for the quarter/half year ended September 30, 2011.
- 3 The Board reviewed the total order book position of worth Rs.605 crore. The Company has already participated in tenders of more than worth Rs.2500 crore.
- 4 Interest & Finance Charges includes Rs.614.33 lacs, on account of forex fluctuation losses.
- 5 During the quarter, the Company has issued & allotted 70,00,000 fully paid-up equity share of Re.1/- each at a price of Rs.19/- per equity share (including a premium of Rs.18/- per share) to one of the promoters of the Company for cash on a preferential basis upon conversion of 70 lacs warrants. The fund raised from the said issue/conversion was used to fund organic growth, modernise/expand manufacturing facilities, R&D activities and to meet long-term working capital requirements of the Company.
- 6 Consumption of raw material includes goods purchased for Engineering, Construction & Contracts (Power Projects) Division.
- 7 Previous Year's figures have been regrouped/rearranged, wherever necessary.
- 8 The Company is primarily engaged in business of 'Electricity Metering Solutions', 'Engineering, Construction and Contracts (Power Projects)', 'UPS' and 'Inverters' therefore, the figures shown above relate to Power segment.
- 9 Status of pending Investor complaints for the quarter (Nos.): Opening Balance- Nil, Received during the quarter-2; Disposed off during the quarter-2; Closing Balance as on 30.09.2011- Nil.



## GENUS POWER INFRASTRUCTURES LIMITED

10 Statement of Assets and Liabilities as at September 30, 2011 (as per Clause 41(1)(ea) of the Listing Agreement):

(Rs. In Lakhs)

| PARTICULARS   | AS AT<br>30.09.2011 | AS AT<br>30.09.2010 |
|---|---------------------|---------------------|
| <b>SOURCES OF FUNDS:</b>  |                     |                     |
| <b>SHAREHOLDERS' FUNDS:</b>   |                     |                     |
| Share Capital   | 1589.07             | 1479.07             |
| Equity Share Warrants   | -                   | 522.50              |
| Reserves & Surplus  | 38503.56            | 31233.95            |
| <b>LOAN FUNDS:</b>  |                     |                     |
| Secured Loans   | 27912.90            | 25542.43            |
| Unsecured Loans   | 6139.25             | 2925.64             |
| <b>DEFERRED INCOME TAX (Net)</b>  | 629.47              | 505.79              |
| <b>TOTAL</b>  | <b>74774.25</b>     | <b>62209.38</b>     |
| <b>APPLICATION OF FUNDS:</b>  |                     |                     |
| <b>FIXED ASSETS:</b>  |                     |                     |
| Gross Block   | 10895.30            | 9466.61             |
| Less: Depreciation  | 2943.53             | 2389.89             |
| Net Block   | 7951.77             | 7076.72             |
| Add: Capital Work in Progress   | 1143.33             | 814.42              |
|   | 9095.10             | 7891.14             |
| <b>INVESTMENTS</b>  | 8497.18             | 5682.18             |
| <b>CURRENT ASSETS, LOANS AND ADVANCES:</b>                                      |                     |                     |
| Inventories   | 11785.78            | 11739.16            |
| Sundry Debtors  | 41473.19            | 37188.52            |
| Cash and Bank Balances  | 3148.70             | 2957.92             |
| Other Current Assets  | 1741.09             | 35.01               |
| Loans and Advances  | 17048.91            | 11476.44            |
|   | 75197.67            | 63397.05            |
| <b>LESS: CURRENT LIABILITIES AND PROVISIONS</b>                                 | 18015.78            | 14985.83            |
| <b>NET CURRENT ASSETS</b>   | 57181.89            | 48411.22            |
| <b>MISCELLANEOUS EXPENDITURE</b><br>(To the extent not written off or adjusted) | 0.08                | 224.84              |
| <b>TOTAL</b>  | <b>74774.25</b>     | <b>62209.38</b>     |

Place : Jaipur  
Date : November 12, 2011

For and on behalf of the Board of Directors

Sd/-  
( Rajendra Kumar Agarwal )  
Executive Director & CEO