

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh
 Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan
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Part I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015 (Rs. in Lacs)

S. No.	Particulars	Quarter ended			Six months ended		Year ended
		30-Sep-15	30-Sep-14	30-Jun-15	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	20405.22	23939.70	24736.14	45141.36	41025.62	92393.53
	Less: Excise duty	294.86	184.16	393.46	688.32	328.43	893.57
	(a) Net Sales / Income from operations (net of excise duty)	20110.36	23755.54	24342.68	44453.04	40697.19	91499.96
	(b) Other operating income	6.14	0.00	0.00	6.14	0.48	100.53
	Total income from operations (net)	20116.50	23755.54	24342.68	44459.18	40697.67	91600.49
2	Expenses						
	a) Cost of materials consumed	13694.03	18413.73	13620.42	27314.45	31379.65	66353.17
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1157.12)	(2741.71)	2293.79	1136.67	(4167.00)	(4683.44)
	d) Employee benefits expenses	1641.11	1643.52	1672.77	3313.88	3135.18	6523.95
	e) Depreciation and amortisation expenses	339.53	409.30	326.11	665.64	673.19	1609.36
	f) Other expenses	2357.23	3142.84	3088.36	5445.59	4850.77	11027.34
	Total expenses	16874.78	20867.68	21001.45	37876.23	35871.79	80830.38
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3241.72	2887.86	3341.23	6582.95	4825.88	10770.11
4	Other income	283.34	242.66	225.61	508.95	532.15	1135.98
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	3525.06	3130.52	3566.84	7091.90	5358.03	11906.09
6	Finance costs	710.25	819.99	798.54	1508.79	1488.07	3323.93
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2814.81	2310.53	2768.30	5583.11	3869.96	8582.16
8	Exceptional items (Refer note no. 3 and note no. 4)	-	(1743.58)	235.86	235.86	(1743.58)	(1743.58)
9	Profit from ordinary activities before tax (7+8)	2814.81	566.95	3004.16	5818.97	2126.38	6838.58
10	Tax expense (including deferred tax)	619.95	392.62	606.17	1226.12	720.10	1716.61
11	Net profit from ordinary activities after tax (9-10)	2194.86	174.33	2397.99	4592.85	1406.28	5121.97
12	Extraordinary items (net of tax expense Rs. 50.49 lacs) (Refer note no.6)	-	-	-	-	-	190.37
13	Net profit for the period (11+12)	2194.86	174.33	2397.99	4592.85	1406.28	5312.34
14	Paid-up equity share capital (face value of Re.1/- each)	2567.89	2566.61	2567.89	2567.89	2566.61	2566.61
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	46159.26
16 (i)	Earnings per share (before extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	0.86	0.07	0.93	1.79	0.55	2.00
	(b) Diluted	0.85	0.07	0.93	1.78	0.55	1.98
16 (ii)	Earnings per share (after extraordinary items) (of Re.1/- each) (not annualised) (amount in Rs.)						
	(a) Basic	0.86	0.07	0.93	1.79	0.55	2.07
	(b) Diluted	0.85	0.07	0.93	1.78	0.55	2.06

Notes:

- The above financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on November 09, 2015. The joint statutory auditors of the Company have carried out the limited review of the financial results.
- The Company's business activity falls within a single line of business segment i.e., Power, in terms of Accounting Standard 17 on Segment Reporting.
- Exceptional items for the quarter and six months ended September 30, 2014 and year ended March 31, 2015 of Rs. 1743.58 lacs pertains to provision for diminution in value of investment in Genus SA Brazil.
- On February 17, 2015, the Company had entered into an agreement with Genus Innovation Limited for disposal of its power backup solutions business and a complete range of Inverters/UPS, Solar PCU and Batteries w.e.f April 1, 2015. The Company has completed the transaction and such transaction has resulted in a gain of Rs. 235.86 lacs which has been disclosed as exceptional item for the quarter ended June 30, 2015 and six month ended September 30, 2015. The income and expenses in respect of the activities attributable to above discontinued operations included in the results are as follows:

Particulars	Quarter ended			Six months ended		Year ended
	30-Sep-15	30-Sep-14	30-Jun-15	30-Sep-15	30-Sep-14	31-Mar-15
Total income	-	3197.55	-	-	6075.98	10208.83
Total expenses	-	3137.78	-	-	5951.16	9971.63
Profit before tax	-	59.77	-	-	124.82	237.20
Tax expenses	-	12.58	-	-	26.21	49.81
Profit after tax	-	47.19	-	-	98.61	187.39

- The Board reviewed the total order book position of worth Rs. 47273 lacs.
- Extraordinary items during the year ended March 31, 2015 amounting to Rs. 190.37 lacs (net of tax Rs.50.49 lacs) relates to relief received from IOCL through RIICO Limited against damages claimed by the Company towards IOCL fire accident in year 2009.
- Pursuant to Clause 41(1)(ea) of the Listing Agreement, the Statement of Assets and Liabilities is attached as Annexure-I.
- Previous period/year figures have been regrouped/reclassified, wherever necessary to conform to those of current period's classification.

Part II
SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

S. No.	Particulars	Quarter ended			Six months ended		Year ended
		30-Sep-15	30-Sep-14	30-Jun-15	30-Sep-15	30-Sep-14	31-Mar-15
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	126903369	126865014	126903369	126903369	126865014	126775014
	- Percentage of shareholding	49.42	49.43	49.42	49.42	49.43	49.39
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	▶ Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	▶ Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-Encumbered						
	▶ Number of shares	129885907	129795907	129885907	129885907	129795907	129885907
	▶ Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	▶ Percentage of shares (as a % of the total share capital of the Company)	50.58	50.57	50.58	50.58	50.57	50.61
	Particulars	3 months ended September 30, 2015					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	Nil					

Place: Jaipur
 Date : November 09, 2015

For and on behalf of the Board of Directors



(Rajendra Kumar Agarwal)
 Managing Director & CEO
 DIN: 00011127
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GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities as at September 30, 2015

(Rs. In Lacs)

PARTICULARS	As at 30-Sep-15	As at 31-Mar-15
	(Unaudited)	(Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,567.89	2,566.61
(b) Reserves and surplus	50,759.25	46,159.26
Sub-total - Shareholders' funds	53,327.14	48,725.87
2. Non-current liabilities		
(a) Long-term borrowings	677.47	1,685.30
(b) Deferred tax liabilities (net)	689.61	705.25
(c) Other long-term liabilities	435.57	524.58
(d) Long-term provisions	1,558.49	1,341.26
Sub-total - Non-current liabilities	3,361.14	4,256.39
3. Current liabilities		
(a) Short-term borrowings	30,339.94	33,339.74
(b) Trade payables	13,299.90	12,535.60
(c) Other current liabilities	2,829.24	4,263.19
(d) Short-term provisions	1,018.07	1,783.97
Sub-total - Current liabilities	47,487.15	51,922.50
TOTAL - EQUITY AND LIABILITIES	104,175.43	104,904.76
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	12,583.21	13,096.23
(b) Non-current investments	5,399.24	5,567.24
(c) Long-term loans and advances	12,982.63	11,910.20
(d) Other non-current assets	4,567.19	4,762.08
Sub-total - Non-current assets	35,532.27	35,335.75
2. Current assets		
(a) Current investments	6,651.03	6,651.03
(b) Inventories	14,326.13	15,598.29
(c) Trade receivables	36,362.10	39,958.16
(d) Cash and cash equivalents	7,841.40	4,895.04
(e) Short-term loans and advances	2,828.05	2,274.00
(f) Other current assets	634.45	192.49
Sub-total - Current assets	68,643.16	69,569.01
TOTAL - ASSETS	104,175.43	104,904.76

Place: Jaipur
Date : November 09, 2015

For and on behalf of the Board of Directors



R
(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127

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